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EDUCATION

University of Kentucky, B.A., magna cum laude, Political Science, 2000

LAW SCHOOL

University of Kentucky College of Law, J.D.,
2003 - Articles Editor, Kentucky Law Journal,
2002 - 2003

University of Miami School of Law, LL.M. in
Estate Planning, 2010

BAR ADMISSIONS

State of Ohio
Commonwealth of Kentucky
State of North Carolina
U.S. District Court - Southern District of Ohio
U.S. Court of Appeals - Sixth Circuit
U.S. Supreme Court

AREAS OF PRACTICE

Business Mergers, Acquisitions & Sales
Business Planning & Entity Formation
Business Succession Planning
Charitable Planning
Estate & Trust Administration
Estate Planning
Individual, Estate and Trust Tax Planning
Non-Profit
Personal Client Services
Prenuptial Agreements and Family Law
Private & Family Business
Succession Planning
Trust & Estate Litigation
Trust, Estate, and Fiduciary Litigation

COMMUNITY OUTREACH

Greater Cincinnati Planned Giving Council
(Board Member and Instructor for "Planned
Giving on the Run" instructional series)
Family Nurturing Center (Board Member)
Estate Planning Council of Northern

When Mark joined Graydon in 2016, he was already an accomplished trust and estate attorney with significant experience helping clients plan for the future. Mark focuses his practice on designing and implementing estate plans to fulfill clients' wishes, preserve and protect their assets, and minimize or eliminate the impact of tax laws on the transfer of wealth. To accomplish these goals, Mark often works collaboratively with clients' other trusted advisors, including accountants, financial advisors, and insurance professionals.

Mark's practice also includes helping clients execute various strategies to accomplish their charitable goals in a tax efficient manner. He has extensive experience in advising trustees and executors regarding their legal obligations and best practices with respect to trust and estate administration. Drawing on his previous experience as a litigation attorney, Mark also represents clients in disputes involving wills and trusts and in matters relating to the construction, modification, or reformation of trusts.

Mark has spoken at multiple professional seminars in Ohio and Kentucky regarding various trust and estate law topics. His prior speaking engagements include Ohio State Bar Association seminars and the Cincinnati Bar Association's Advanced Estate Planning Institute. Mark's work has been published in the Probate Law Journal of Ohio and the Kentucky Law Journal. He is a contributing author of *Kentucky Estate Administration*, 5th ed. (UK/CLE) (2014). Mark is also an adjunct professor at the University of Cincinnati College of Law, where he serves as a teacher for the course on estate planning.

Kentucky (Vice- President)